



CITY OF ASHLAND

DIVISION OF FINANCE, UTILITY BILLING



2019 LOW TO MODERATE INCOME SENIOR CITIZENS DISCOUNT

GUIDELINES

1. This discount will be for a House Holder (as defined in the dictionary as being the head of the family – one who owns or rents a home).
2. The age requirement is 65 years of age or older.
3. The annual income scale for all applicants shall be as follows.

a. 1 person living in the home	\$21,500.00
b. 2 persons living in the home	\$24,600.00
c. 3 persons living in the home	\$27,650.00
d. 4 persons living in the home	\$30,700.00
e. 5 persons living in the home	\$33,200.00
f. 6 persons living in the home	\$35,600.00
g. 7 persons living in the home	\$38,100.00
h. 8 persons living in the home	\$40,550.00
4. All applicants must complete a
 - a. Written notarized application.
 - b. Show proof of age.
 - Driver's license
 - Birth Certificate
 - c. Show proof of established household
 - Ownership
 - Rental Agreement
 - d. Show proof of income, this will be verified before the credit is given.
 - e. Sign the application agreement, agreeing to abide by the terms and conditions or the agreement.





CITY OF ASHLAND

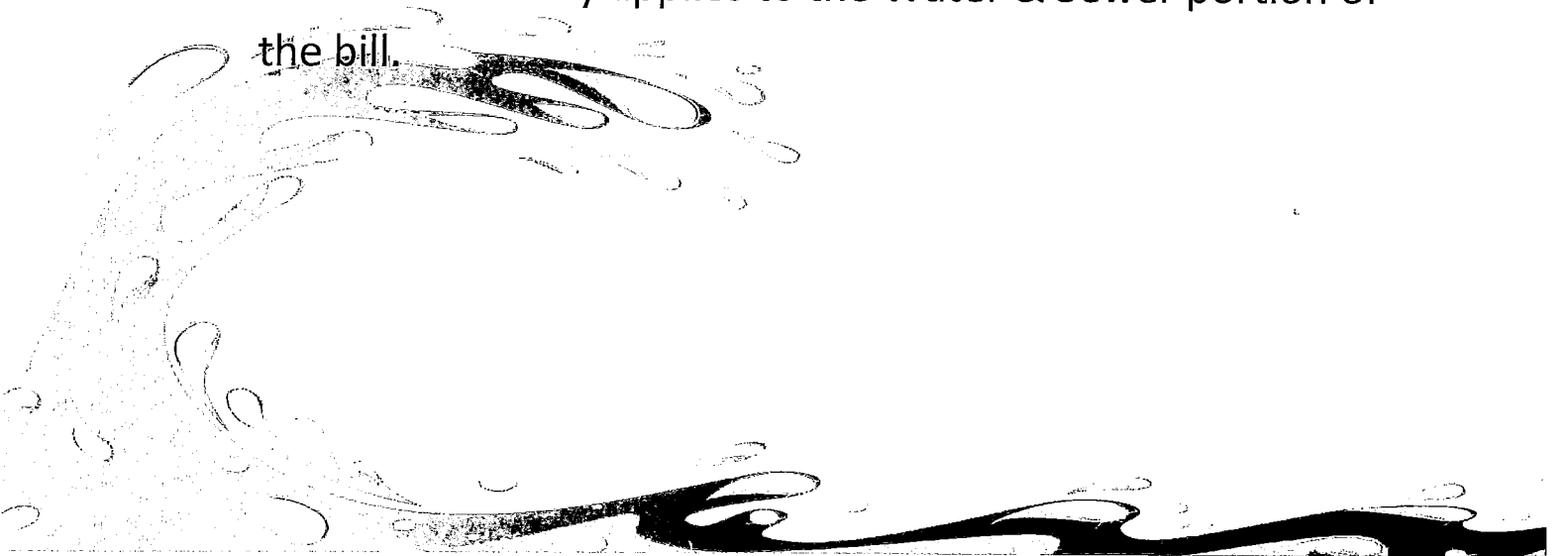
DIVISION OF FINANCE, UTILITY BILLING



2019 LOW TO MODERATE INCOME SENIOR CITIZENS DISCOUNT

TERMS AND CONDITIONS

1. The Low to Moderate Income Senior Citizen Discount will be applied to a monthly usage of 300 cubic feet or less. If your usage is more than 300 cubic feet, you will be billed at the current existing rate.
2. If the applicant exceeds the maximum monthly consumption of 300 cubic feet ,more than 3 times in a calendar year the City Division of Finance, Utility Billing reserves the right to reevaluate the terms of the agreement and possibly cancel the benefit.
3. This benefit is non-transferrable from one house holder to another, except in the case of that a surviving spouse becomes the head of house hold.
4. The City Division of Finance, Utility Billing office reserves the right to request updated proof of income at any time.
5. The discount only applies to the Water & Sewer portion of the bill.





Low to Moderate Sr. Proof of Income

Please provide the following as proof of total annual household income for each person in the household to receive the Low to Moderate Senior Citizen Discount.

- **Current year Income Tax Return and year end Social Security Statement**

If No Income Tax Return is filed we will accept the following as proof of Income:

1. All W-2's
2. Year end Interest Statements (1099INT)
3. Yearend Ordinary Dividends Statement (1099DIV)
4. Taxable Refunds from State or Local Government (1099G)
5. Year end statement – proof of Alimony received
6. Year end Business Income Statement (1099MISC)
7. Year end Capital Gains Statement (1099B)
8. Year end Statements for IRA's, Pensions, & Annuities (1099R)
9. Rental Income
10. Farm Income
11. Year end Unemployment Compensation Statement
12. Year end Social Security Benefit Statement
13. Other Income (Lottery, Gambling Winnings, Etc...)

Please Note: Total annual income is determined **per household, and not per individual**. The low to moderate senior citizen discount is only available to qualifying residents who receive water bills from the City of Ashland Division of Finance, Utility Billing office. Please call the Division of Finance, Utility Billing Office at (419)289-8322 if you have any questions concerning the Low to Moderate Senior Citizen discount program.



CITY OF ASHLAND
 Division of Finance, Utility Billing
 Low to Moderate Income
SENIOR CITIZEN DISCOUNT FORM



Name: _____ Date of Birth: _____
 Address: _____ City: _____
 State: _____ Zip: _____ Telephone: () _____

Please provide the following:

1. Copy of your birth certificate, Ohio driver's license or State of Ohio ID card to show proof of your age.
2. Please show proof of total Annual Household income.

Total number of occupants in household _____	
Type of Income	Total Annual Household Income
Wages, Salaries, Tips	\$
Taxable interest	\$
Ordinary dividends	\$
Taxable refunds, credits from State of Ohio and local income taxes	
	\$
Alimony received	\$
Business income	\$
Capital gains	\$
IRA distributions	\$
Pensions and annuities	\$
Rental Real Estate, Royalties, Partnerships, S Corporations and Trusts	
	\$
Farm income	\$
Unemployment compensation	\$
Social Security benefits	\$
Other income	\$
TOTAL INCOME	\$

I solemnly swear to the best of my knowledge and belief that I am 65 years of age or older and that I have reported the total annual income for this household.

Signature: _____ Date: _____

Notary printed Name _____

Notary Signature _____

My Commission expires on _____

Please Note: The senior citizen discount will be applied to a monthly usage of 300 cubic feet or less. Additional usage (more than 300 cubic feet) is billed at normal rates. The senior citizen discount is only available to qualifying House Holders who receive water bills from the City of Ashland, Division of Finance Utility Billing office. Please call the Division of Finance, Utility Billing office at (419) 289-8322 if you have any questions concerning the senior citizen discount program.

 Utility Accounts Supervisor

 Director of Finance

ACCOUNT NUMBER _____